

# Atrius Facilities User Guide

Connecting People with Intelligent Building Solutions

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# **CHAPTER 1 Atrius® Facilities**

#### Introduction

The topics in this document describe the basic setup for Atrius® Facilities, including:

- Representing a customer account in Atrius' Digital Twin
- Pairing an ECLYPSE Device to Atrius Facilities
- Updating software on an ECLYPSE Device using Atrius Facilities
- □ Engineering ECLYPSE Devices from anywhere using Atrius Facilities

#### **Customer Accounts**

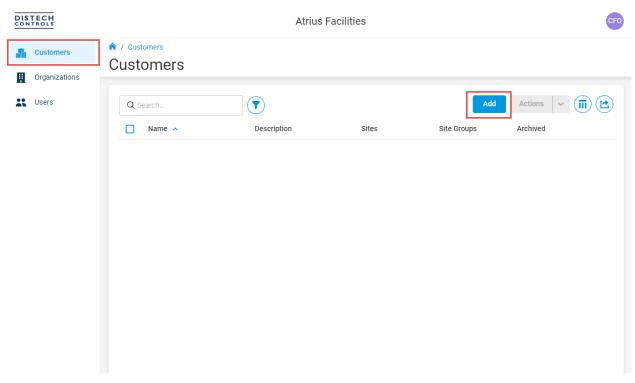
The first step in setting up Atrius Facilities is creating a customer account and any subsequent associated information, such as: sites, buildings, and floors.

This section will describe the steps to complete customer account creation.

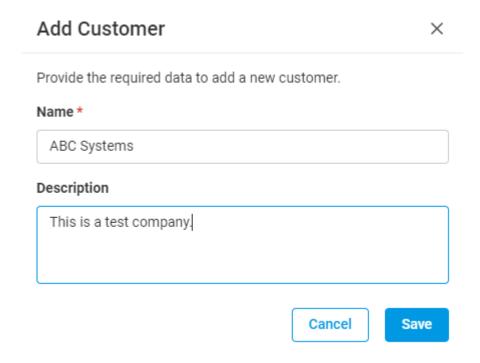
#### **Creating a Customer**

Create a customer as follows:

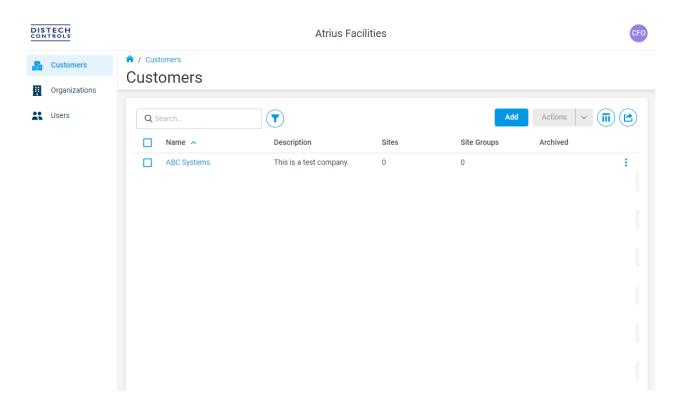
1. After logging in to Atrius Facilities, click the **Customer**s tab from the left bar and then click the **Add** button, as illustrated below:



2. The **Add Customer** window will appear. Enter the name of the customer and any desired description. Then click **Save**:



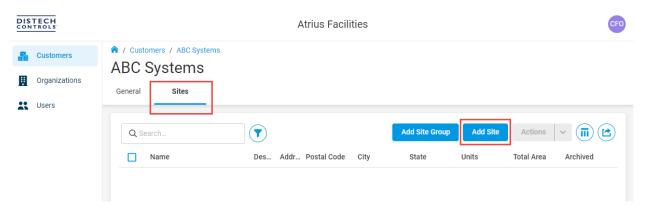
3. The window will disappear, and the customer will appear in the Customers list:



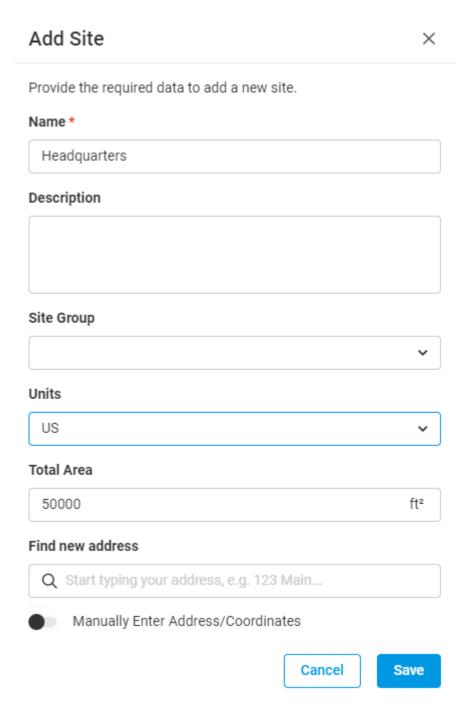
#### **Creating a Site**

Create a site as follows:

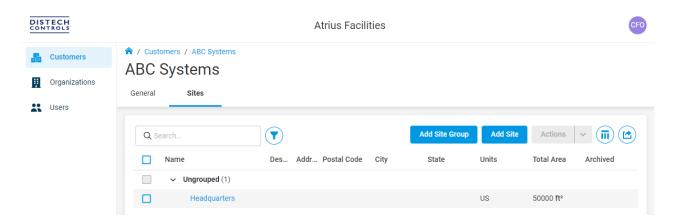
1. From the Customer list, select the customer (in blue) to which you want to add a site. Then, select the **Site** tab, and then the **Add Site** button:



2. The **Add Site** window will appear. Enter the name of the Site and any desired description. There is also the option to add a site to a **Site Group**, square footage of the site, as well as the address. Once the desired information is populated, click **Save**:



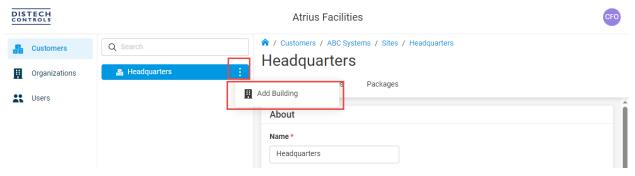
3. The window will disappear, and the site will appear in the Sites list:



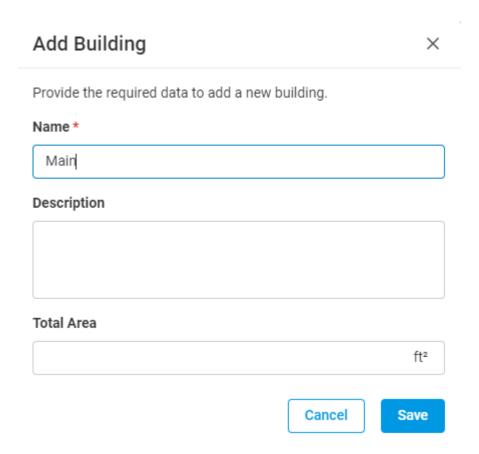
#### **Creating a Building**

Create a building as follows:

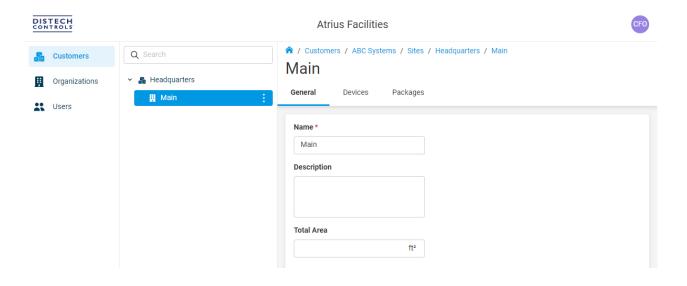
1. From the **Sites** list, select the site to which you want to add a building. A new page will open with the details of the site selected. Click the three-dot menu beside the site name, and click **Add Building**:



2. The **Add Building** window will appear. Enter the name of the Building and any desired description. Once the desired information is populated, click **Save**:



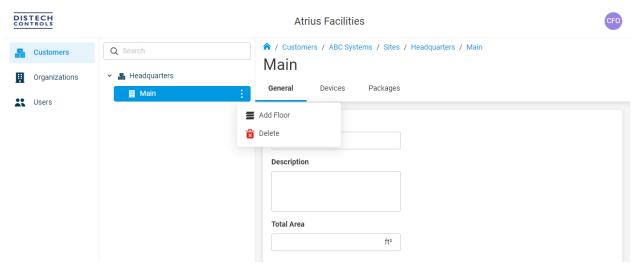
3. The window will disappear, and the building will appear in the tree beneath the site with which it is associated:



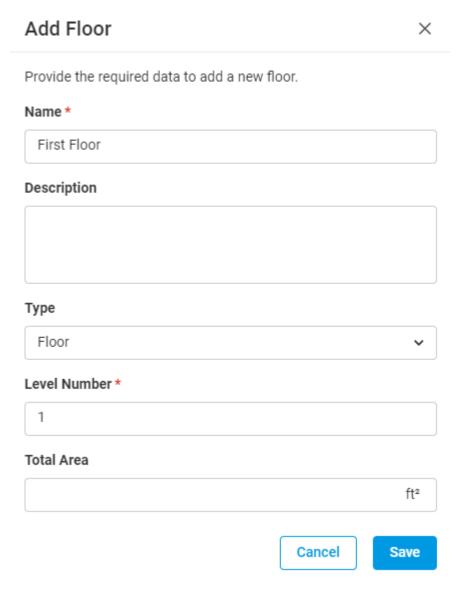
#### **Creating a Floor**

Create a floor as follows:

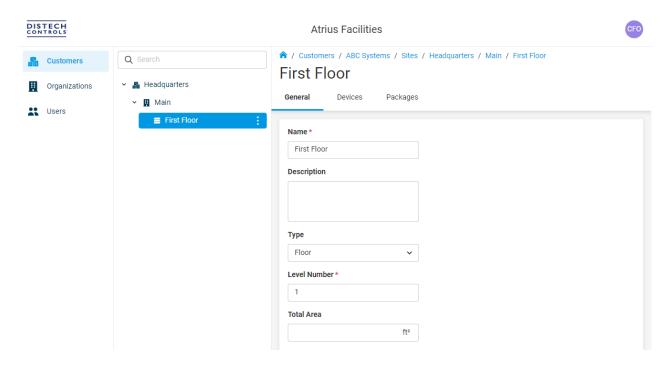
1. From the **Buildings** list, click the three-dot menu beside the site building, and click **Add Floor**:



2. The **Add Floor** window will appear. Enter the name of the floor and the level number. You also have the option of entering a description, floor type and the area. Once the desired information is populated, click **Save**:



3. The window will disappear, and the floor will appear in the tree beneath the building with which it is associated:



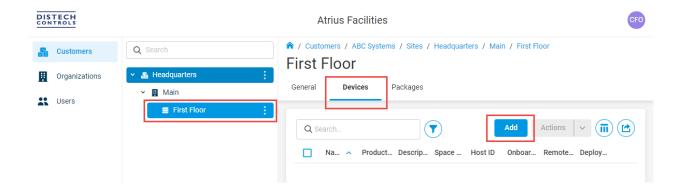
### **Adding a Device**

Once the customer account has been set up, it is time to assign devices. You can assign devices to either buildings or floors, depending on individual need.

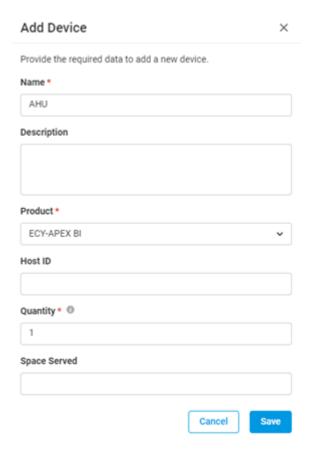
#### Assigning a Device to a Customer Building or Floor

Assign a device as follows:

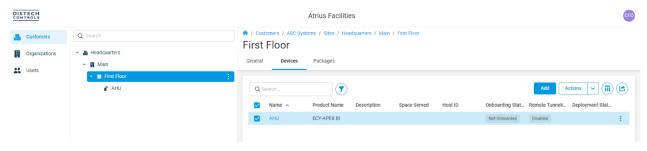
 From the tree list, select the floor to which you wish to add a device. Then click the **Devices** tab, and the **Add** button. (You can also click the three-dot menu to the right of the floor and then click **Add Device**.):



2. The Add Device window will appear. Enter the device name and select the Product type from the drop-down menu. You also have the option of entering a description. Host ID will be added later. Once the desired information is populated, click Save:



3. The window will disappear, and the device will appear under the **Devices** tab as well as in the tree under the floor:

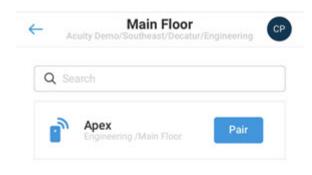


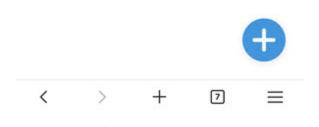
You can add multiple devices to buildings and floors. You can also remove devices from the Devices tab.

#### Pair and Onboard an ECLYPSE Device to Atrius Facilities

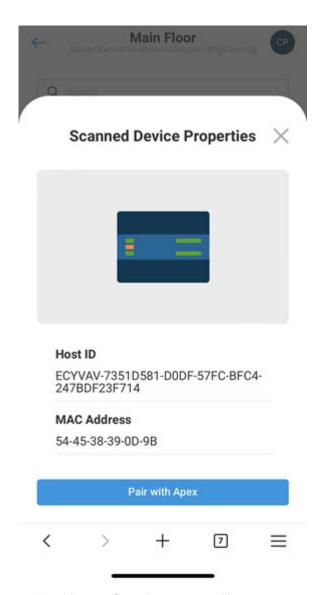
Once a device has been added to Atrius Facilities, it needs to be paired to a physical controller and onboarded.

- 1. To pair and onboard a device, use the Atrius Facilities Mobile app. Login using the same details as you would Atrius Facilities. (Note: to pair a device without the mobile app, see **Appendix**).
- 2. Within the Atrius Facilities Mobile app, navigate through the list of your sites and buildings until you find the device you wish to pair, then click **Pair**:

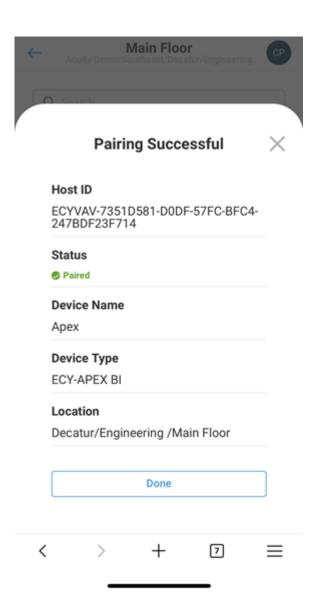




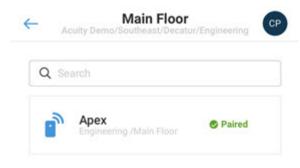
3. The camera on your phone will open. Point at the QR code on the device you wish to pair. The device will register within the Atrius Facilities Mobile app. The Scanned Device Properties screen will appear on your phone. Finalize the pairing by clicking the blue Pairing bar to confirm:



4. A pairing confirmation screen will appear:

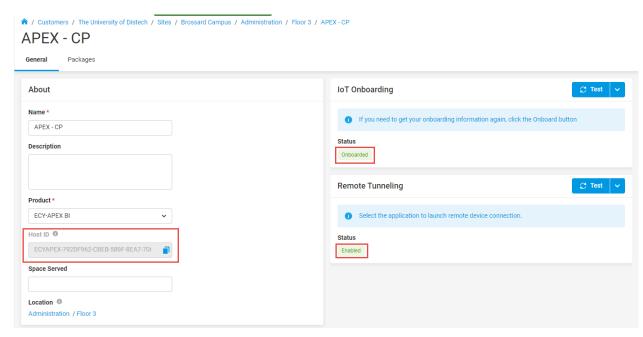


5. After clicking **Done**, you can see the paired device within the device list:

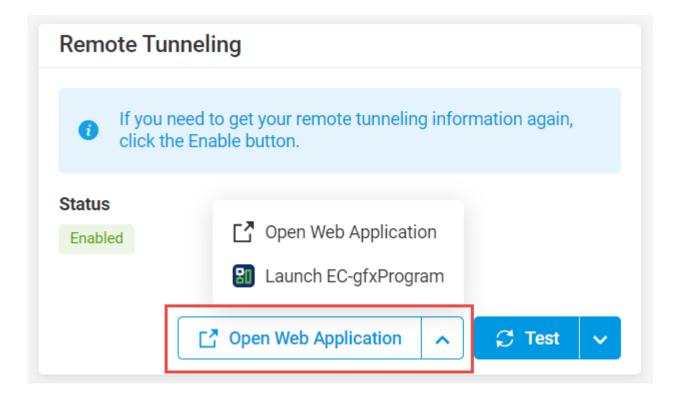




6. Return to Atrius Facilities and you will see the device is paired (you may need to refresh the page to see the pairing.). The Host ID will be populated, IoT onboarding status will say **Onboarded**, and the remote tunnelling status will show **Enabled** once you **Open Web Application** or **Launch EC**gfx**Program** as in the next step:



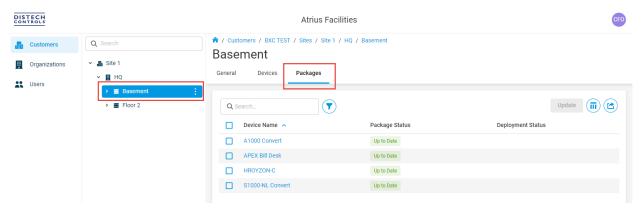
7. To initiate your remote tunneling, **Open Web Application** or launch **EC**-*gfx***Program**:



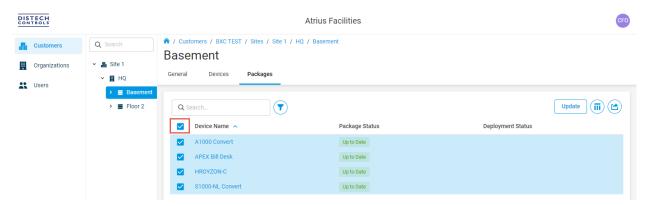
## **Updating a Device**

You can check if devices need to be updated. This can be done at any level of the site to update multiple devices at once, or one device at a time.

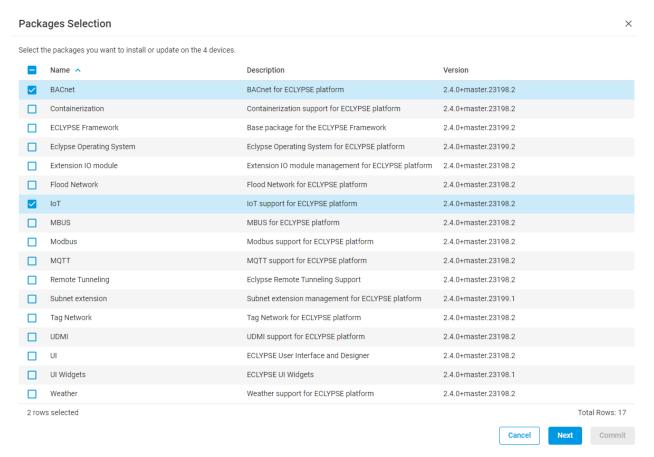
1. To update multiple devices at once, select either the building or floor from the tree. Then, select the **Packages** tab. The devices will be listed with their status:



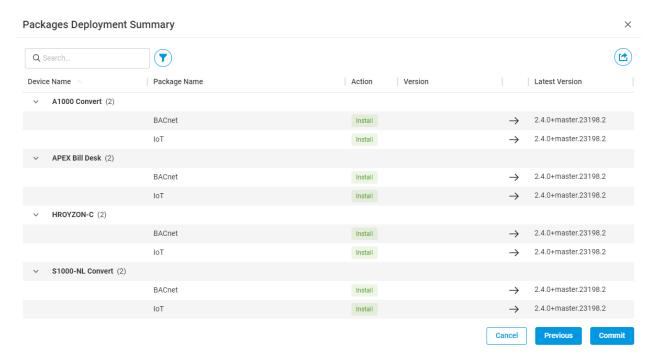
2. To update multiple devices, select the check box from the header, or select the specific devices which need to be updated:



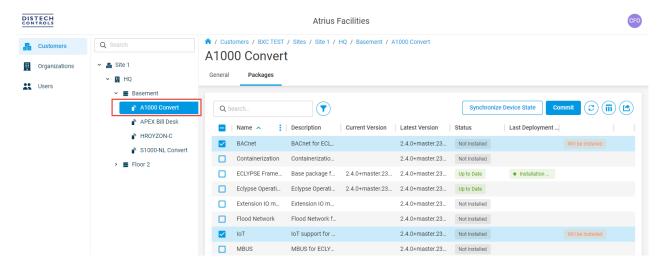
3. Once you've selected the devices, click **Update** and the **Packages Selection** window will appear:



4. Select the packages to update and click **Next**. The **Packages Deployment Summary** window will appear. Click **Commit** to install updates:



5. To update a single device, follow the same process as above, except select the single device from the tree. Then, select the updates required and click **Commit**:

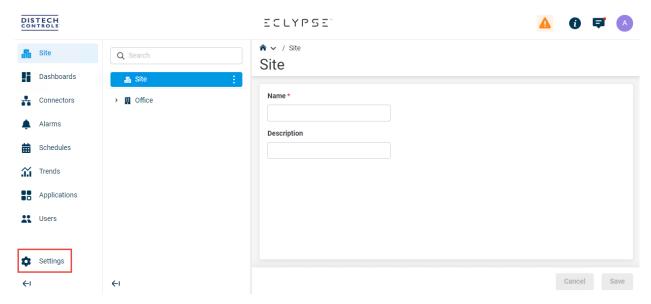


## **Appendix**

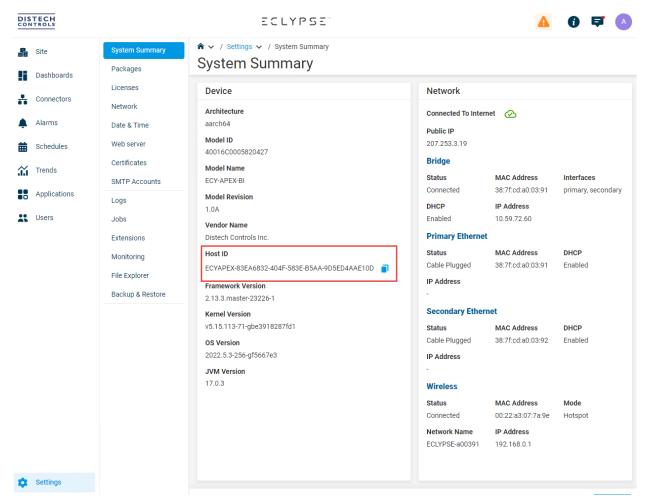
#### To Pair an ECLYPSE Device to Atrius Facilities Without the Mobile App

Once a device has been added to Atrius Facilities, it needs to be paired.

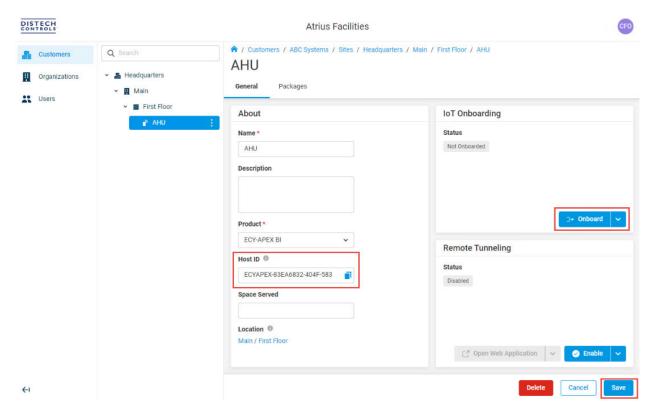
1. To pair a device, open the interface of the device, and select **Settings.** If you already know your HostID, skip ahead to step 3:



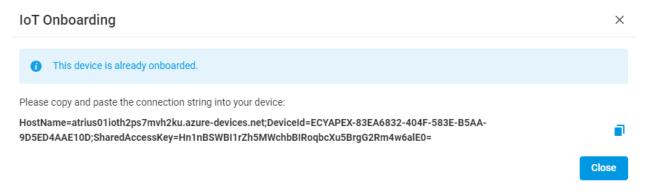
2. The **System Summery** screen will open, from which you will need to copy the **Host ID** using the blue copy icon:



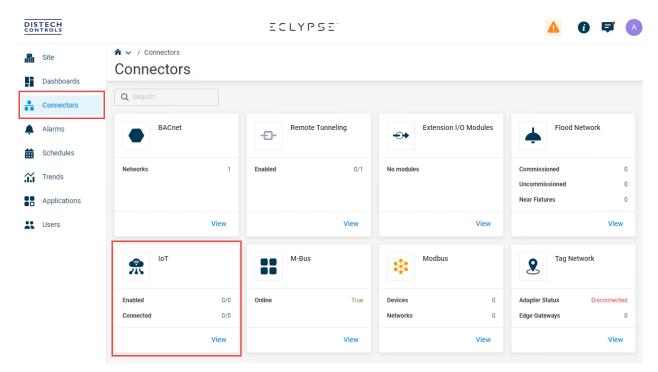
3. Return to Atrius Facilities and paste the **Host Id** into the **Host ID** field. Next, click **Save**. Once saved, click **Onboard** to continue the onboarding.



4. The **IoT Onboarding** window will open. Copy the connection string:



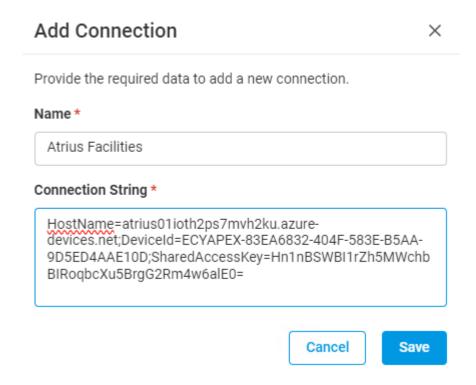
5. Return to the device interface and select **Connectors** from the left ribbon, then select **View IoT**:



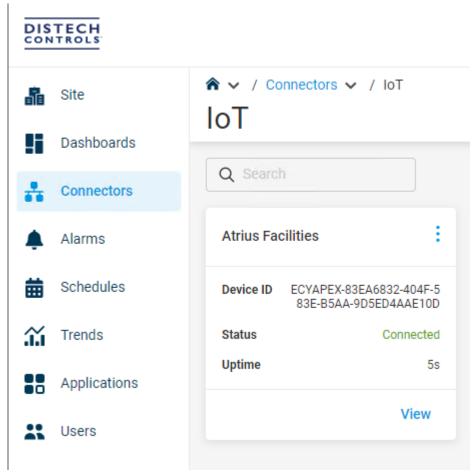
6. From the **IoT** screen, click **Add**:



7. From the **Add Connection** window, paste the **Connection String** and give the connection a **Name**. Click **Save**:



8. You will see the new connection on the IoT screen, and it will show as **Connected**:



9. To test the connection, return to Atrius Facilities. If you still have the **IoT Onboarding** pop-up window open, you can select **Test**. Otherwise, you can test from the **IoT Onboarding** panel:



Note: To activate Remote Tunneling, return to the Remote Tunneling steps within the Adding a Device section of this guide.

